

# DAILY RESEARCH, 17 SEPTEMBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup mixed setelah sinyal pemulihan ekonomi masih akan lambat setelah The Fed mempertahankan kebijakan suku bunga rendah mendekati Nol persen sampai tahun 2023. **DOW +0.01%, S&P +0.51%, NASDAQ +1.21%**

Bursa saham Eropa ditutup menguat setelah rilis data penjualan ritel yang meningkat. **Indeks DAX +0.29%, FTSE -0.44%, CAC +0.13%**

Bursa Saham Asia dibuka mayoritas melemah setelah rilis hasil pertemuan The Fed yang masih akan mempertahankan kebijakan sukubunga rendah mendekati Nol persen sampai tahun 2023 mengindikasikan akan melambatnya proses pemulihan ekonomi. **Hang Seng -0.03%, KOSPI -0.53%, Nikkei -0.47%**

Harga minyak mentah dunia menguat diatas \$40 per barel akibat badai Sally di teluk Meksiko yang membuat produksi minyak dan gas dikawasan tersebut ditutup sementara. Harga emas dunia menguat tipis setelah The Fed masih akan menerapkan kebijakan Dovish dimana mempertahankan sukubunga mendekati Nol persen sampai tahun 2023. **WTI +0.02%, Brent Oil -0.12%, Gold -0.37%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5031-5187** dengan saham-saham yang dapat diperhatikan : **BEST SIMP IMAS AKRA TKIM MIKA**

# MARET DATA

## AMERIKA

DOW 30	28,032.38	+36.78	+0.13%
S&P 500	3,385.49	-15.71	-0.46%
NASDAQ	11,050.47	-139.85	-1.25%

## EUROPE

DAX	13,255.37	+37.70	+0.29%
FTSE 100	6,078.48	-27.06	-0.44%
CAC 40	5,074.42	+6.49	+0.13%

## ASIA

SHANGHAI	3,283.92	-0.00	-0.36%
HANGSENG	24,725.63	-7.13	-0.03%
SET	1,293.48	+7.30	+0.57%
KOSPI	2,422.97	-12.95	-0.53%
JCI	5,058.48	-42.38	-0.83%
NIKKEI	23,365.50	-110.03	-0.47%
ASX	5,925.50	-30.60	-0.51%

## COMMODITIES

GOLD	1,963.30	-7.20	-0.37%
WTI OIL	40.17	+0.01	+0.02%
BRENT OIL	42.25	-0.05	-0.12%
COAL	56	+1.90	+3.51%
PALM OIL	2930	+18	+0.62%
TINS	18,152.50	-82.50	-0.45%
NICKEL	15,047.50	-160.00	-1.05%

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

#### GLOBAL

140920	JAPAN INDUSTRIAL PRODUCTION (MoM) (JUL) EURO INDUSTRIAL PRODUCTION (MoM) (JUL) CHINA INDUSTRIAL PRODUCTION (AGUSTUS)
150920	FRENCH CPI (MoM) (AGUSTUS) ITALIAN CPI (MoM) (AGUSTUS) US INDUSTRIAL PRODUCTION (MoM) (AGUSTUS) US API WEEKLY CRUDE OIL STOCK JAPAN TRADE BALANCE (AGUSTUS)
160920	GBP CPI (MoM) (AGUSTUS) EURO TRADE BALANCE (JUL) US CORE RETAIL SALES (MoM) (AGUSTUS) US CRUDE OIL INVENTORIES US FOMC ECONOMIC PROJECTIONS JAPAN BOJ INTEREST RATE DECISION
170920	EURO CPI (YoY) (AGUSTUS) GBP BOE INTEREST RATE DECISION US INITIAL JOBLESS CLAIMS
180920	GBP RETAIL SALES (MoM) (AGUSTUS) US CURRENT ACCOUNT

### CORPORATE ACTION :

#### DEVIDEN

160920	XISB RP 2.04 (CUM 1609, PAYMENT 2509) XIIT RP 2.04 (CUM 1609, PAYMENT 2509)
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#### RUPS

160920	LCGP BUMI BLTA
170920	KOSPI
180920	POOL JIHD HEXA AMIN

#### IPO

140920	PT MORENZO ABADI PERKASA TBK (ENZO) RP 105
150920	PT PLANET PROPERTINDO JAYA TBK (PLAN) RP 112

#### RIGH ISSUE

080920	MEDC RATIO 2:5 (NEW:OLD) CUM 0809 TRADING PERIOD 14-18 SEPT
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# JAKARTA COMPOSITE INDEX



## PREVIOUS 16 SEPTEMBER 2020

CLOSING	5058.482 -0.831%
TRANSACTION	IDR 6.495 TRILLION
FOREIGN NETT	IDR 850 BIO (SELL)

## PREDICTION 17 SEPTEMBER 2020

**BULLISH (TECHNICAL REBOUND)**  
**RANGE 5031-5187**

BOTTOM FISHING AREA  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP  
GOLDEN CROSS

# TECHNICAL RECOMENDATION



**BEST – PT BEKASI FAJAR INDUSTRIAL ESTATE TBK**

**CLOSING 16/9/2020 RP173 (+10.2%)**

**ACCUM BUY 156-181**

**TARGET PRICE 212**

**STOPLOSS 156**

**BULL FLAG**

**STOCHASTIC : UPTREND**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**SIMP – PT SALIM IVOMAS PRATAMA TBK**

**CLOSING 16/9/2020 RP 326 (-1.8%)**

**BUY**

**TARGET PRICE 348**

**STOPLOSS < 324**

**BOTTOM FISHING AREA**

**STOCHASTIC : UPTREND**

**MACD : HISTOGRAM NEGATIF DAN LOWER AREA**

# TECHNICAL RECOMENDATION



**IMAS – PT INDOMOBIL SUKSES INTERNASIONAL  
TBK**

**CLOSING 16/9/2020 RP 765 (+10.1%)**

**SELL ON STRENGTH  
TAKE PROFIT 840**

**BREAK OUT FALLING WEDGE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS**



# TECHNICAL RECOMENDATION



**AKRA – PT AKR CORPORINDO TBK**

**CLOSING 16/9/2020 Rp 2780 (+1.5%)**

**SELL ON STRENGTH  
TAKE PROFIT 2860**

**BULLISH HARAMI  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS**

# TECHNICAL RECOMENDATION



**TKIM – PT PABRIK KERTAS TJIWI KIMIA TBK**

**CLOSING 16/9/2020 RP 6550 (+5.6%)**

**SELL ON STRENGTH  
TAKE PROFIT 6750**

**BULISH ENGULFING  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS**

# TECHNICAL RECOMENDATION



**MIKA – PT MITRA KELUARGA KARYASEHAT TBK**

**CLOSING 16/9/2020 RP 2320 (+2.2%)**

**SELL ON STRENGTH  
TAKE PROFIT 2440**

**MORNING DOJI STAR  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS**

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**